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IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ORIX COMMERCIAL FINANCE, LLC

Plaintiff,

v.

HOLLYWOOD ENTERTAINMENT
CORPORATION

and

HOLLYWOOD MANAGEMENT
COMPANY

Defendants

Case No. 07 Civ. 7712 (HB)

STIPULATION OF
VOLUNTARY DISMISSAL

x

In light of recent developments in the Bankruptcy proceedings and pursuant to Federal Rules of Civil Procedure Rule 41(a)(1), the parties stipulate to the voluntary dismissal without prejudice of the above captioned action.

Dated: New York, New York
July 21, 2008

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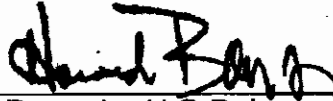
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Attorneys for Defendants

The Clerk of the Court is instructed to
close any pending motions, close this case
and remove it from my docket.

SO ORDERED:



Harold Baer, Jr., U.S.D.J.

Date: January 28, 2008